

Better Than Gold

Report #3:

Broken Dollar... Booming Profits

By The Commodity Trend Alert Research Team

Every day, thousands of people are switching out of paper currency and into gold... We are convinced that this silent gold rush is the start of a movement that will push the yellow metal beyond \$2,000...even \$3,000-an-ounce.

Want proof? Just give the U.S. Mint a call.

Seriously, call 1-800-USA-MINT (872-6468) and ask them if they have any Gold Eagles to sell. Ask them when they'll be back in stock. They honestly don't know.

Yesterday, as promised, we went beyond the Mint and got in touch with the top 22 coin dealers in the country... from A-Mark Precious Metals to Rust Rare Coins.

The few who did have Eagles in stock were marking them up 10–20%... *or* demanding bulk orders of \$18,000 to \$30,000.

Crazy, huh?

The truth is – they have “gold bugs” over a barrel. There simply aren't enough coins to go around. But we're not giving up yet... we've got a few more calls planned tonight. One is a personal favor.

Our hope is to get a reputable dealer to put a few coins “on hold” at a price that makes sense. No guarantees. If we're lucky, maybe we'll get 100 or 200 set aside.

We'll see what happens!

In the meantime, we got a whole bunch of questions yesterday. Only had time to answer a few – but we'll try to get to the rest ASAP.

Q: I already own \$30,000-worth of gold coins. What else should I be looking at now? – Shane W.

A: Oil's in an uptrend. With prices now 53% above their lows, we think it's likely that the blue-chip oil majors will continue to do well. One of our favorite plays is the world's second-largest oil company, Lukoil (LUKOY). It's currently yielding 3.3% and trading at a massive discount to Exxon-Mobil, despite boasting the same annual oil production.

Q: I've read a lot about natural gas. It looks pretty cheap to me. Is now the time to jump in? – Walter T.

A: Natural gas is a major wise-guy play right now. It's a clean burning fuel – so it's sure to be favored by the Obama Administration. That's a big deal – with environmental legislation on the horizon. Prices have collapsed nearly 63% over the past 12-months...setting up a good buying opportunity. Keep in mind – this commodity tends to move in synch with oil. Lately it's been lagging, so it's overdue for a pop.

Q: Prices at my supermarket keep going up and up. How is this possible if “inflation” is so low? – Tim M.

A: Price inflation may be taking a catnap but it's not dead. We think you're right — there's some back-door inflation going on in the food sector. There's a good reason for that: Global supplies of corn, wheat and sugar are declining. Severe weather is playing havoc with major American and international farms. It all adds up to a scenario that will ultimately boost prices (and a select few investments) this summer.

Q: Do I have to buy physical gold? Wouldn't it be easier to invest in an exchange-traded fund?

A: Sure, it's easy to buy gold stocks or ETFs. One of the best is COMEX Gold Trust (IAU). BUT you cannot depend on “paper gold” alone. We can't emphasize this enough: physical gold – bullion bars or coins – is “instant money.” No matter what happens to the banking system or the dollar – if you're holding a few gold coins, you have wealth that can't be whisked away. That means something in this age of Ponzi schemes and battered markets. And by the way, it's not difficult to hold small quantities of gold. (We get that question a lot.) Buy a small safe – stash it in an insured safe deposit box or hold it in your IRA.

Thanks for your questions... we had a great time answering them!

Tonight Eric Roseman will be joining us to work on our fourth and final report. There's so much to tell you – but it's not ready yet. There are a few more phone calls to make... people to see... But we promise, this'll blow your mind – whether you've thought about buying gold or not.

Check your inbox tomorrow...

Regards,
The Commodity Trend Alert Research Team